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THE EGYPTIAN GROWTH INVESTMENT COMPANY LIMITED

(Incorporated with limited liability under the laws of Guernsey with registered number 31920)

Investment Manager

Concord Misr Investments (Guernsey) Limited

(A member of the Concord International Investments Group L.P., New York)

Investment Adviser

Concord Misr Investments (BVI) Limited

Placing

of

9,361,714 Shares

raised

US\$93,617,140

Managers of the Issue

**Banque Misr
Gulf Arab Investment Company**

Placing Agents

HSBC James Capel

Nomura International Plc.

February, 1997